

# Quigley

## Financial Brokers

Please complete and return to [info@quigley.ie](mailto:info@quigley.ie) well in advance of the meeting so a Qualified Financial Advisor can analyse to prepare for the meeting in advance.

How did you hear about Quigley Financial Brokers?

<b>Number of applicants:</b>							
<b>First Applicant</b>				<b>Second Applicant</b>			
Name/Surname:				Name/Surname:			
Date of birth:				Date of birth:			
Mother's maiden name:				Mother's maiden name:			
Nationality:				Nationality:			
Smoker or Non-Smoker:				Smoker or Non-Smoker:			
Health: Any issues within the last 5 years, are you on any medication?				Health: Any issues within the last 5 years, are you on any medication?			
Marital Status:				Marital Status:			
Married:		Single:		Widowed:			
Co-habiting:		Civil Partner:		Separated or Divorced:			
E-mail:				E-mail:			
Mobile:				Mobile:			
Office Tel:				Office Tel:			
Home Tel:				Home Tel:			
PPSN:				PPSN:			
Current address:				Current address:			
How long at this address (date):				How long at this address (date):			
Previous address:				Previous address:			
How long at this address (date):				How long at this address (date):			
Number of dependents: Ages:				Number of dependents: Ages:			
Current Tenure: Homeowner/Tenant/Living with parents/ Local Authority Tenant/Other:				Current Tenure: Homeowner/Tenant/Living with parents/ Local Authority Tenant/Other:			
Employee/Self Employed/Director/Partner:				Employee/Self Employed/Director/Partner:			
<b>Employment Details</b>				<b>Employment Details</b>			

Trading Name/Employers Name/Address:	Trading Name/Employers Name/Address:
Type of business:	Type of business:
Occupation:	Occupation:
Date of commencement:	Date of commencement:
Gross basic salary p.a: €	Gross basic salary p.a: €
Overtime p.a: €	Overtime p.a: €
Bonus p.a: €	Bonus p.a: €
Commission p.a €	Commission p.a €
Other income-non rental income:	Other income-non rental income:
Source of other annual income:	Source of other annual income:
Other income – Rental p.a: €	Other income – Rental p.a: €
Pensionable:	Pensionable:
If less than six months in current position, please state name and address of previous employer, start and finishing dates:	If less than six months in current position, please state name and address of previous employer, start and finishing dates:
<b>Self-Employment Details</b>	<b>Self-Employment Details</b>
Trading name and address:	Trading name and address:
Date of commencement of business:	Date of commencement of business:
Nature of business:	Nature of business:
Sole trader or Director/Partner:	Sole trader or Director/Partner:
If shareholder/partner state % shareholding:	If shareholder/partner state % shareholding:
Net Profit €	Net Profit €
Drawings €	Drawings €
Details on any previous employment, dates from to and who with:	Details on any previous employment, dates from to and who with:

**Compulsory** - please provide a detailed summary of your mortgage requirements

**Compulsory**

Have you applied for this loan with any Banks, Building Societies, if yes provide details, if refused the reason why?

**Compulsory** - Credit History

Have you ever had any credit issues in the past with Banks, Building Societies, creditors etc., if yes provide details?

**Compulsory** - If your mortgage is with Start Mortgages or Pepper Finance

Please explain why?

**Compulsory** - Proven Repayment Ability

Please provide details of your ability to pay the mortgage you are proposing to take on, monthly rent, savings, investments etc. who they are with, how much you are saving per month and the balances accumulated?

If receiving a gift to support your mortgage application, please provide details?	
<b>Compulsory</b> - Please list all your assets and liabilities e.g., properties; mortgages outstanding, values, rental income if applicable, savings, investments, pensions, insurances etc.	
<b>Self/ borrowings please specify:</b>	<b>Partner/ borrowings please specify:</b>
Current credit card/s <b>LIMIT</b> as noted on monthly statement and balance outstanding:	Current credit card/s <b>LIMIT</b> as noted on monthly statement and balance outstanding:
Mortgage or term loan: Lender: Amount borrowed: Amount o/s: Term o/s: Monthly Payment: Rate: Fixed or variable: If Fixed maturity date: Purchase price if applicable: Current value if applicable: Current rent pm if applicable:	Mortgage or term loan: Lender: Amount borrowed: Amount o/s: Term o/s: Monthly Payment: Rate: Fixed or variable: If Fixed maturity date: Purchase price if applicable: Current value if applicable: Current rent pm if applicable:
Mortgage or term loan: Lender: Amount borrowed: Amount o/s: Term o/s: Monthly Payment: Rate: Fixed or variable: If Fixed maturity date: Purchase price if applicable: Current value if applicable: Current rent pm if applicable:	Mortgage or term loan: Lender: Amount borrowed: Amount o/s: Term o/s: Monthly Payment: Rate: Fixed or variable: If Fixed maturity date: Purchase price if applicable: Current value if applicable: Current rent pm if applicable:
Any other monthly commitments:	Any other monthly commitments:
Child & Separation / Divorce maintenance payments if applicable:	Child & Separation / Divorce maintenance payments if applicable:
Savings / Investments:	Savings / Investments:
<b>First or Second Time Buyer:</b>	
Property detail you are purchasing, purchase price and address of property:	
Loan amount required:	
If purchasing a property provide details of % balance of the purchase price, first time buyer 10%, second time buyer 20%, how it was	

accumulated, whether saved, gifted, how it can be verified?	
If building a house by direct labour, provide details of site, the value, how access is obtained, whether gifted or purchasing from the loan being sought, has planning permission been granted or is it in the process of being applied for?	

By submitting this form, you consent to Quigley Financial Brokers contacting you about your inquiry and passing your details onto other companies listed in our privacy statement. Your information will be processed in line with our privacy statement. View our [privacy statement and terms of business in our website footer www.quigley.ie](http://www.quigley.ie)

Conleith M. Quigley Financial Services Limited trading as Quigley Financial Brokers is regulated by the Central Bank of Ireland.

#### Additional notes:

**A few simple items that the lenders will look at in assessing your application.**

- **Employees, full time permanent employment within the Republic of Ireland.**
- **All salaries are mandated for a minimum of 6 months.**
- **Self-employed, 2 years audited accounts.**
- **6 months "proven repayment ability" for mortgage being sought.**
- **Strong savings record for a minimum period of 6 months.**
- **Good current account maintenance.**
- **Evidence of rental payments mandated (if applicable).**
- **Sufficient contribution to cover deposit, 10% / 20% / 30%.**
- **No history of credit issues within the last 5 years.**